

China Safeguard Matrix - U.S. Apparel & Textile Imports from China in Key Categories
 2003 - Actual/Projected 2005/2006 Safeguard Quota Fill Rates
 (Data in Dozens unless otherwise specified)
 October 18, 2005

Status of 2005 China Safeguard Quotas	2003			2004			2005*			% Change 04/05	Total US Imports Jan-Sept 2005*		Total Import Growth 2005		China as % of Total Imports 2005		Supplier Ranking 2005	Actual Safeguard Period	Actual Safeguard Quota	Actual Fill Rate (Thru 10/17)**	Actual Fill Rate in Dozens (Thru 10/17)**	Projected Daily Fill Rate	Projected Actual Fill Rates - See Note Below)
	2003	2004	Jan-Sept 2004	Jan-Sept 2005*	Jan-Sept 2005*	Jan-Sept 2005*	Jan-Sept 2005*	2005	2005		2005	2005	2005										
301 (Combed Cotton Yarn)	1,718,626	2,015,700	1,723,438	1,979,105	14.8%	52,589,101	-7.8%	3.8%	7	5/27/05-12/31/05	1,450,777	33.5%	485,458	1,966.2	N/A	NO Projected Embargo							
323/432/632-Part (Socks)†	21,966,294	55,965,255	33,016,389	34,337,618	4.0%	136,639,398	8.1%	25.1%	1	10/29/04-10/28/05	42,433,990	100.0%	42,433,990	N/A	N/A	Embargoed 5/15/05							
338/338 (Cotton Knit Tops)	2,601,949	2,816,081	2,189,140	20,523,167	837.5%	283,082,588	14.7%	7.2%	5	5/23/05-12/31/05	4,704,115	100.0%	4,704,115	N/A	N/A	Embargoed 7/5/05							
340/640 (M&B Woven Tops)	2,242,987	2,471,403	1,883,965	6,083,577	223.4%	37,166,778	16.5%	16.4%	1	5/27/05-12/31/05	2,213,126	99.5%	2,201,887	N/A	On Hold - Presumed Embargoed								
347/348 (Cotton Pants)	2,475,791	2,184,056	1,537,095	18,333,650	1092.7%	132,245,152	14.4%	13.9%	2	5/23/05-12/31/05	4,340,638	100.0%	4,340,638	N/A	Embargoed 7/8/05								
349/649 (Bastelars)	16,056,418	17,734,954	13,355,081	16,437,336	23.1%	87,894,344	-1.0%	43.4%	1	8/31/05-12/31/05	7,275,216	25.7%	1,868,931	63,862.1	N/A	Embargoed 7/5/05							
352/652 (Undervest)	5,393,710	5,212,029	4,018,726	18,042,282	349.0%	207,374,632	6.3%	8.7%	4	5/23/05-12/31/05	5,082,892	100.0%	5,082,892	N/A	N/A	Embargoed 7/5/05							
620 (Other Synthetic Filament Fabric)	4,472,629	5,895,247	4,961,471	66,829,114	1247.0%	387,604,817	85.8%	17.2%	2	8/31/05-12/31/05	12,328,306	32.9%	4,056,392	149,590.4	10/24/05 (48 1 days from Aug 31)								
638/639 (MMF Knit Tops)	2,439,908	2,924,922	2,375,451	9,282,748	290.8%	66,868,650	4.2%	13.9%	2	5/27/05-12/31/05	2,844,383	100.0%	2,844,383	N/A	N/A	Embargoed 7/12/05							
647/648 (MMF Pants)	3,219,753	2,951,512	2,170,118	7,454,816	243.5%	47,754,011	0.0%	15.6%	1	5/27/05-12/31/05	2,660,678	100.0%	2,660,678	N/A	N/A	Embargoed 8/3/05							

Note: The US government formally imposed safeguard quotas on Categories 301, 340/640, 638/639, and 647/648 on 5/27/05 and on Categories 349/649 and 620 on 8/31/05. Note: The estimated fill-rate and projected embargo date are based on the actual averages daily fill rate for the period between September 23 and October 17, 2005. AAFRA utilized this period to determine the projected fill rate because it represents a realistic period of the arrival in the United States of waterborne shipments that left China after the implementation of the safeguard quotas. AAFRA believes this period provides a more accurate prediction of the actual fill rate going forward.

Note: The projected embargo date is derived from applying the projected daily fill rate to a 7-day week and then projecting over a 7-day week.

To reflect the potential surge in air shipments in the last few weeks before any projected embargo date, we then remove one day from our final projected embargo date.

The figures for September 2005 are based on preliminary data provided by the US Bureau of Customs & Border Protection (Customs) to the US Department of Commerce's Office of Textiles & Apparel (OTEXA).

** Actual Fill Rate As Tracked Daily By US Customs - <http://www.customs.gov/quotas/files/otxtpr1.htm>

*** The Projected Weekly Quota Fill-Rate is derived from the weekly average of imports through August, based on official and preliminary data from the U.S. Department of Commerce's Office of Textiles & Apparel.

Note: Safeguard quotas are based on data for the first 12 of the 14 months preceding a formal US government request for consultations. Quotas imposed after 1/1 and before 10/1 are pro-rated for the remainder of the calendar year. If the US government requests consultations during Sept 2005, quotas would be calculated using year-ending June 2005 data, including an increase of 7.5% (6.0% for wool products) and pro-rated for the remainder of the calendar year. If consultations are requested in October, the quota is imposed for a full year from the date of the consultation request and is calculated using year-ending July 2005 data, including an increase of 7.5% (6.0% for wool products).

Note: Projected Embargo is the projected date when a safeguard quota would fill (based on the projected fill rate) and the embargoed by Customs (based on actual or projected consultation dates - i.e. 9/20, 10/1).

Disclaimer: This matrix provides only a rough guide based on available information and educated guesses. Quotas could fill either before or after projected embargo dates. Consult your Customs broker before making any final decisions.

Source: - Preliminary Data & Official Data, U.S. General Imports, Office of Textiles & Apparel (OTEXA), U.S. Department of Commerce, <http://www.oteva.ita.doc.gov>.

- Data for Categories 332/432/632-Part, 359-S/659-S, and 369-Part/666-Part, U.S. International Trade Commissioner's Trade Database - <http://dataweb.usitc.gov>.

For information on all pending safeguard petitions and all petitions for the 2006 reapplication of current safeguard quotas, please go to the next page...

2006 China Safeguard Petition Categories (Both New Safeguarded and As Well As Reappellations)	2003	2004	Jan-Sept 2004	Jan-Sept 2005*	Change 04-05	Total US Imports Jan-Sept 2005*	Total Imports Jan-Sept 2005*	Total % of Imports	China Total Imports Rank	Year-Ending August 2005	Year-Ending September 2005	Year-Ending Nov/Dec 2004	Year-Ending October 2005	Projected Safeguarded Quota (November 1, 2005)	Projected Safeguarded Quota (December 1, 2005)	Projected Safeguarded Quota (January 1, 2006)	Projected Weekly Full Rate***	Projected Embargo (November 1, 2005) Consultation & Quota from 11/1/05 - 10/31/05)	Projected Embargo (December 1, 2005) Consultation & Quota from 12/1/05 - 11/30/05)	Projected Embargo (January 1, 2006) Consultation & Quota from 1/1/06 - 12/31/05)
222 (Kitt Fabric)	9,482,567	10,620,960	8,331,018	11,933,370	36.1%	83,284,722	101,708	12.8%	3	12,180,916	3,722,842	1,011,103	14,210,412	13,094,548	14,752,183	15,340,653	307,108	8/25/05 (42.8 weeks)	11/2/05 (48.0 weeks)	12/15/05 (50.0 weeks)
226 (Cotton Yarn)	7,407,012	10,588,115	6,603,224	25,610,998	287.8%	49,530,478	18,378	3.7%	7	21,877,418	28,599,289	3,151,849	31,976,512	N/A	N/A	N/A	659,248	N/A	N/A	N/A
301 (Cotton Yarn)	1,718,828	2,016,150	1,231,439	1,979,190	14.0%	82,869,107	7,374	0.9%	7	2,358,384	2,211,367	184,497	2,543,603	N/A	N/A	N/A	50,935	N/A	N/A	N/A
321 (Cotton Yarn)	2,176,936	65,385,656	11,631,339	34,337,618	157.4%	195,933,398	8,174	0.4%	2	N/A	N/A	1,665,032	46,800,670	N/A	N/A	N/A	1,665,032	N/A	N/A	N/A
328 (Cotton Yarn)	2,501,949	2,816,091	1,891,971	30,853,187	831.5%	253,029,588	14,274	0.6%	5	N/A	N/A	337,721	20,860,888	N/A	N/A	N/A	20,860,888	N/A	N/A	N/A
400 (Wool Yarn)	2,282,974	2,417,403	1,883,965	6,093,957	272.4%	37,167,818	16,374	0.4%	6	N/A	N/A	309,573	6,403,858	N/A	N/A	N/A	6,403,858	N/A	N/A	N/A
341 (Wool Yarn)	6,691,324	7,745,930	5,980,251	7,714,557	15.2%	32,523,978	11,414	0.4%	1	7,741,543	8,277,086	140,125	8,111,655	6,322,158	6,897,867	6,965,244	198,538	8/21/05 (41.9 weeks)	10/13/05 (44.8 weeks)	11/27/05 (47.2 weeks)
342 (Wool Yarn)	8,835,328	1,073,338	778,975	8,729,621	767.4%	118,123,817	26,174	0.2%	1	5,721,621	6,233,985	1,171,612	7,606,080	6,150,156	6,898,717	7,316,438	157,217	9/1/05 (39.1 weeks)	8/22/05 (42.6 weeks)	11/29/05 (46.9 weeks)
343 (Wool Yarn)	2,467,491	2,184,068	1,972,266	18,024,174	826.6%	118,123,818	14,274	0.0%	2	6,018,440	7,055,778	1,171,612	7,606,080	6,458,323	7,583,582	7,583,582	1,126,259	7/5/05 (37.3 weeks)	8/22/05 (43.6 weeks)	11/29/05 (47.1 weeks)
344 (Wool Yarn)	16,066,418	17,734,544	13,868,369	14,333,869	22.6%	33,448,878	-4,546	-0.1%	1	5,281,042	4,874,872	3,045,011	4,792,110	5,844,870	5,237,268	5,151,563	689,607	5/8/05 (32.4 weeks)	11/6/05 (44.7 weeks)	12/1/05 (47.2 weeks)
345 (Wool Yarn)	4,268,821	4,554,700	3,865,212	4,183,389	6.2%	9,087,423	0,356	0.0%	4	8,083,173	9,378,943	3,045,011	10,324,633	6,669,411	10,287,354	11,089,980	231,693	7/20/05 (37.5 weeks)	10/6/05 (44.4 weeks)	12/22/05 (50.7 weeks)
351 (Wool Yarn)	5,833,716	1,188,544	908,054	17,832,087	302.2%	24,703,359	24,678	0.1%	4	8,083,173	9,378,943	3,045,011	10,324,633	6,669,411	10,287,354	11,089,980	231,693	7/20/05 (37.5 weeks)	10/6/05 (44.4 weeks)	12/22/05 (50.7 weeks)
352 (Wool Yarn)	2,232,745	1,188,544	908,054	2,018,980	12.2%	10,771,229	3,376	0.0%	4	2,289,280	2,546,163	785,204	18,618,301	N/A	N/A	20,014,874	680,488	8/24/05 (42.3 weeks)	N/A	N/A
359 (Wool Yarn)	22,328,301	21,477,205	17,168,894	60,591,920	307.1%	483,038,121	31,736	0.0%	3	64,644,182	74,268,387	3,987,378	80,844,107	N/A	2,737,128	2,962,520	58,428	8/24/05 (42.3 weeks)	10/25/05 (46.8 weeks)	12/5/05 (48.3 weeks)
365 (Wool Yarn)	101,633,933	143,302,035	98,076,303	124,612,253	28.3%	167,815,907	17,876	0.0%	1	189,300,663	173,548,738	22,258,628	178,102,455	N/A	1,199,848	1,319,353	28,342	8/24/05 (42.3 weeks)	10/25/05 (46.8 weeks)	12/5/05 (48.3 weeks)
443 (Wool Yarn)	142,939	65,550	49,752	1,014,272	804.4%	1,155,178	12,276	1.1%	1	993,589	1,132,024	21,007	1,244,673	N/A	1,199,848	1,319,353	28,342	8/24/05 (42.3 weeks)	10/25/05 (46.8 weeks)	12/5/05 (48.3 weeks)
471 (Wool Yarn)	7,809,354	3,882,288	3,475,588	49,752	-16.4%	1,155,178	12,276	1.1%	1	160,386	181,728	9,108	182,384	N/A	1,199,848	1,319,353	28,342	8/24/05 (42.3 weeks)	10/25/05 (46.8 weeks)	12/5/05 (48.3 weeks)
620 (Other Synthetic Fibre)	4,474,829	6,888,247	4,981,471	66,829,114	1247.0%	387,868,817	85,574	0.0%	2	N/A	N/A	684,830	74,539,401	N/A	49,168,813	54,460,802	1,186,827	N/A	N/A	N/A
634 (Wool Yarn)	1,510,687	1,500,574	1,361,298	7,930,540	597.9%	1,155,178	12,276	1.1%	1	N/A	N/A	684,830	74,539,401	N/A	49,168,813	54,460,802	1,186,827	N/A	N/A	N/A
638 (Wool Yarn)	2,439,908	2,924,922	2,376,481	9,283,640	280.8%	1,155,178	12,276	1.1%	1	N/A	N/A	684,830	74,539,401	N/A	49,168,813	54,460,802	1,186,827	N/A	N/A	N/A
647 (Wool Yarn)	3,219,753	2,881,512	2,170,118	7,454,818	243.5%	47,154,011	0,356	0.0%	1	N/A	N/A	216,621	7,874,837	N/A	N/A	8,249,789	240,478	N/A	N/A	N/A

Note: All petitions for the reappellations of current safeguarded categories are in bold. The US government does NOT track preliminary trade data for 332/432/632-Part, 555-659-S, and 566-Part/666-Part. Only official Jan-July 2005 data is available. Therefore, nothing can be projected beyond 9/30/05 and Jan-July data is used.

Status of 2006 China Safeguarded Petitions (Both New & Reappellations)

222 (Kitt Fabric) Actual N/A 11/1/2005 Under Review for Final Decision Current Status: Under Review for Final Decision

226 (Cotton Yarn) Actual N/A 11/1/2005 Request for Public Comment

301 (Cotton Yarn) Actual N/A 11/1/2005 Request for Public Comment

321 (Cotton Yarn) Actual N/A 11/1/2005 Request for Public Comment

328 (Cotton Yarn) Actual N/A 11/1/2005 Request for Public Comment

400 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

341 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

342 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

343 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

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351 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

352 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

359 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

365 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

443 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

471 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

620 (Other Synthetic Fibre) Actual N/A 11/1/2005 Request for Public Comment

634 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

638 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

647 (Wool Yarn) Actual N/A 11/1/2005 Request for Public Comment

The figures for September 2005 are based on preliminary data provided by the US Bureau of Customs & Border Protection (Customs) to the US Department of Commerce's Office of Textiles & Apparel (OTEXA).

** For the categories current not subject to safeguard quotas, AAFV used a simple formula (10% or 10% of 9/8) to extrapolate the current preliminary Jan-Sept 2005 data in order to estimate Jan-Oct 2005 data and reach a reasonable estimate for Year through Oct 2005. For Categories 349/649 and 620, based on current safeguard projections (see previous page), AAFV assumes that 80% of the 2005 safeguard quota for Category 349/649 will be used by November 30, 2005 and that the 2005 safeguard quota for Category 620 will be in embargo by November 30, 2005. Since all other safeguard categories were embargoed by the end of August 2005, AAFV assumed that the current preliminary Jan-Sept 2005 data accurately reflected Jan-Nov 2005 data.

*** The Projected Weekly Full-Rate is derived from the weekly average of imports Jan-Sept 2005, except for current safeguard categories that have embargoed where it is the weekly average of imports from Jan until the embargo date (see previous page for embargo dates).

**** January 1, 2006. This assumption is further reinforced by the fact that the final decisions on most of the reappellations petitions are due by January 3.

Note: Safeguard quotas are based on data for the first 12 of the 14 months preceding a formal US government request for consultations. Therefore, if the US government requests consultations on January 1, 2006, the quotas would be calculated using year-ending October 2005 data, including an increase of 7.5% (6.9% for wool products). If the US government imposes a quota any time between Oct 1 and Jan 1, the safeguard quota would remain in place for a full year from the date of the request for consultation (i.e. a projected embargo would be calculated using year-ending October 2005 data, including an increase of 7.5% (6.9% for wool products). If the US government imposes a quota any time between Oct 1 and Jan 1, the safeguard quota would remain in place for a full year from the date of the request for consultation (i.e. a projected embargo would be calculated using year-ending October 2005 data, including an increase of 7.5% (6.9% for wool products). 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